

How to Reorganize Clearwater Markets A Chapter 11 Workshop

Date: October 21, 2025 | Time: 1:00 p.m. – 4:00 p.m.

Location: U.S. District Courthouse,
700 Stewart St, Seattle, WA 98101, Floor 19

All attendees should register by link below:

<https://forms.cloud.microsoft/g/0Rsbu7iJRX>

- CLE credit pending (3-4 credits).
- Hosted reception after workshop.
- **Read the fact pattern before attending workshop.**
 - Downloadable attachment at the bottom of **Chapter 11 Training Program** webpage.
- Limited spots available. Registration open until October 14, 2025, 6:00 p.m. Suitable for all levels of experience.



Using the hypothetical for *Clearwater Markets*, this hands-on workshop will provide participants with the tools to assess and negotiate the key issues arising in a debtor's Chapter 11 case. This workshop will focus on teaching participants to use the soft skills in Chapter 11 practice including negotiating skills, leverage points, and how to work effectively with a financial restructuring professional.

Panelists: The Honorable Mary Jo Heston, *WDWA*; Jay Kornfeld, Aimee Willig, and Christine Tobin-Presser, *Bush Kornfeld LLP*; Geoff Groshong, *Groshong Law PLLC*; David Stapleton, *Stapleton Group a part of JS Held LLC*; Jimmy Zack, *Ballard Spahr LLP*; and Todd Tracy, *Tracy Law Group PLLC*.

AGENDA

1:00 p.m. – 1:45 p.m. Pre-Case Planning

❖ *Jay Kornfeld, Todd Tracy, and David Stapleton*

Initial analysis, identifying potential issues, and filing review.

1:45 p.m. – 2:00 p.m. First Day Motions

❖ *Aimee Willig, Jimmy Zack, and David Stapleton*

Cash Collateral/DIP. Assessing cash collateral use and budgeting issues.
Review issues surrounding proposed borrowing under a DIP Loan.

2:00 p.m. – 2:15 p.m. BREAK

2:15 p.m. – 3:00 p.m. Chapter 11 Process

❖ *Christine Tobin-Presser, Jimmy Zack, and David Stapleton*

Initial anticipated issues including secured creditor playlist: (a) relief from stay and (b) motion to dismiss. Also working on issues with the United States Trustee.

3:00 p.m. – 3:45 p.m. Plan Discussion

❖ *Geoff Groshong, Jay Kornfeld, and David Stapleton*

Review of necessary plan components and negotiation with creditors toward consensual plan treatment.

3:45 p.m. – 4:00 p.m. Questions & Wrap Up

4:00 p.m. – 5:00 p.m. Court Hosted Reception